

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

National Bank of Anguilla (Private Banking &
Trust) Ltd.,

Debtor.

Chapter 15

Case No.: 16-11529 (MG)

**NOTICE OF FILING AND HEARING ON (I) VERIFIED PETITION FOR
RECOGNITION OF FOREIGN PROCEEDING AND (II) MOTION IN SUPPORT
OF VERIFIED PETITION FOR RECOGNITION OF FOREIGN
PROCEEDING AND FOR RELATED RELIEF**

PLEASE TAKE NOTICE that on May 26, 2016, William Tacon, in his capacity as the court-appointed Administrator and putative foreign representative (in such capacity, the “Petitioner”) of the above-captioned debtor (“PBT” or the “Debtor”) with respect to the Anguillian Proceeding (as defined below) and this Chapter 15 case, filed the *Verified Petition for Recognition of Foreign Proceeding* and related *Motion in Support of Verified Petition for Recognition of Foreign Proceeding and for Related Relief* (together, the “Verified Petition and Related Motion”) with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that the Verified Petition and Related Motion seek, among other things, the entry of an order (i) recognizing PBT’s administration proceeding pursuant to Anguillian law (Section 31(2)(b) of the Financial Services Commission Act, R.S.A. c. F28) pending before the Eastern Caribbean Supreme Court in the High Court of Justice Anguilla Circuit (the “Anguillian Proceeding”) as a foreign main proceeding, or in the alternative, as a foreign nonmain proceeding, (ii) recognizing the Petitioner as the foreign representative of PBT and (iii) granting related relief under Chapter 15 of title 11 of the United States Code (the “Bankruptcy Code”).

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled a hearing to consider the relief requested in the Verified Petition and Related Motion for **June 17, 2016, at 10:00 a.m. (Eastern)** (the “Recognition Hearing”) in Courtroom 523 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that, at the Recognition Hearing, the Court may order the scheduling of a case management conference to consider the efficient administration of the case.

PLEASE TAKE FURTHER NOTICE that copies of the Verified Petition and Related Motion (and all accompanying documentation) are available to parties in interest through the Bankruptcy Court’s Electronic Case Filing System, which can be accessed from the Bankruptcy

Court's website at <http://www.nysb.uscourts.gov> (a PACER login and password are required to retrieve a document) or upon written request to the Petitioner's counsel (including by e-mail) addressed to:

REED SMITH LLP
James C. McCarroll
Jordan W. Siev
Kurt F. Gwynne (pro hac vice)
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PLEASE TAKE FURTHER NOTICE that any party in interest wishing to submit a response or objection to the Verified Petition and Related Motion, or the relief requested therein, must do so in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Bankruptcy Rules for the Southern District of New York, setting forth in writing the basis thereof. Any such response or objection must be filed with the Bankruptcy Court no later than **4:00 p.m. (Eastern) on June 10, 2016** (the "Objection Deadline"). Additionally, any response or objection must be served on counsel for the Petitioner, Reed Smith LLP (Attention: James C. McCarroll and Kurt F. Gwynne), 599 Lexington Avenue, New York, NY 10022-7650, so as to be received by the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that all parties in interest opposing the Verified Petition and Related Motion, or the relief requested therein must appear at the Recognition Hearing at the time and place set forth above.

PLEASE TAKE FURTHER NOTICE that if no response or objection is timely filed and served, the Court may grant the relief requested in the Verified Petition and Related Motion without further notice.

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court, or a notice of adjournment filed with the Bankruptcy Court, of the adjourned date or dates at the Recognition Hearing or any other further adjourned hearing.

Dated: May 26, 2016
New York, New York

Respectfully submitted:

REED SMITH LLP

By: /s/ James C. McCarroll

James C. McCarroll

Jordan W. Siev

Kurt F. Gwynne (pro hac vice)

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*Counsel for the Petitioner, William Tacon, in his
capacity as Administrator and Foreign
Representative*